

Receipt Details

Payment for Invoice Number 361617 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number: 361617
Invoice Date: 12/18/2015 2:17:46 PM

DEB MATHEWS
315 S. PHILLIPS AVENUE
SIOUX FALLS SD 57104

Payment Type: PAD Account # 17581813
Total: \$10.00
PAD Remaining Balance: \$496.00

Description	Amount	Quantity
Bond Information Statement	\$10.00	1

[Print this page](#)

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED
NOV 30 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
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Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

November 24, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

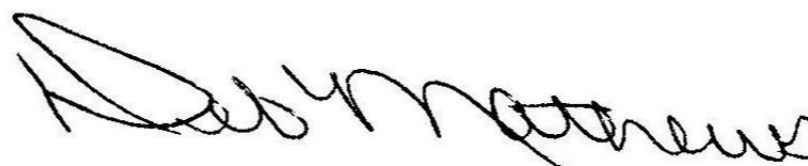
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Groton, South Dakota
\$345,000 Taxable Sales Tax Revenue Bonds, Series 2015B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

STATE OF SOUTH DAKOTA
CITY OF GROTON
COUNTY OF BROWN
TAXABLE SALES TAX REVENUE BONDS, SERIES 2015B

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

RECEIVED

NOV 24 2015

S.D. 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

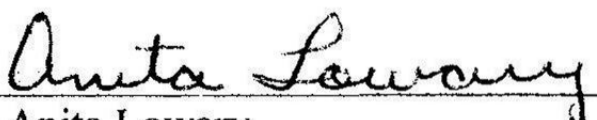
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Groton.
2. Designation of issue: Taxable Sales Tax Revenue Bonds, Series 2015B.
3. Date of issue: November 24, 2015
4. Purpose of issue: Providing funds to (i) refund and refinance validly issued outstanding bonds and obligations of the City, (ii) to reorganize a part of the outstanding bonds of the City in relation to the resources available for their payment and to affect economies within the City, and (iii) pay the costs of issuance of the Series 2015B Bonds
5. Type of bond: Taxable.
6. Principal amount and denomination of bond: \$345,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bond is true and correct on this 24th day of November 2015.


By: Anita Lowary
Its: Finance Officer

\$345,000

City of Groton, South Dakota

Sales Tax Revenue Bonds, Series 2015B

Taxable

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
11/24/2015	-	-	-	-
06/01/2016	-	-	3,733.51	3,733.51
12/01/2016	115,000.00	1.750%	3,593.75	118,593.75
06/01/2017	-	-	2,587.50	2,587.50
12/01/2017	115,000.00	2.000%	2,587.50	117,587.50
06/01/2018	-	-	1,437.50	1,437.50
12/01/2018	115,000.00	2.500%	1,437.50	116,437.50
Total	\$345,000.00	-	\$15,377.26	\$360,377.26

Yield Statistics

Bond Year Dollars	\$696.71
Average Life	2.019 Years
Average Coupon	2.2071302%
Net Interest Cost (NIC)	3.0737052%
True Interest Cost (TIC)	3.1088009%
Bond Yield for Arbitrage Purposes	3.5813685%
All Inclusive Cost (AIC)	3.2814510%

IRS Form 8038

Net Interest Cost	2.2071302%
Weighted Average Maturity	2.019 Years